UNITED STATES BANKRUPTCY COURT DISTRICT OF New Jersey (Trenton) In Re. BlockFi Wallet LLC Case No. 22-19366 § § Lead Case No. 22-19361 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 03/31/2023 Petition Date: 11/28/2022 Months Pending: 4 Industry Classification: 5 2 9 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements X Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Michael D. Sirota, Esq.	Michael D. Sirota, Esq.
Signature of Responsible Party	Printed Name of Responsible Party
04/21/2023	
Date	25 Main Street, Hackensack, NJ 07601
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Cash balance beginning of month S0 S0 S0 S0 S0 S0 S0 S	Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative	
b. Total disbursements (net of transfers between accounts) 50 50 c. Total disbursements (net of transfers between accounts) 50 50 d. Casb belance end of mount (net be-) 50 50 e. Disbursements made by third party for the benefit of the estate 50 50 f. Total disbursements for quarterly fee calculation (c+e) 50 50 Carrent Month Current Month Current Month <td col<="" td=""><td></td><td></td><td></td><td></td></td>	<td></td> <td></td> <td></td> <td></td>				
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Part 2: Asset and Liability Status Non generally applicable to Individual Debtors. See Instructions S1,005,077					
Not generally applicable to Individual Debtors. See Instructions \$1,005,077				\$0	
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C. Inventory (Book Market Other ((attach explanation)) \$370,534,485			<u></u> _		
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n. Prepetition priority debt prepetition unsecured debt prepetition unsecur	j.	Total postpetition debt (f+h)	\$212,540		
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h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$653,807		
i. Taxes (local, state, and federal) \$0j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$-653,807 \$262,741	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$-653,807	\$262,741	

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Part 5	5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	's professional fees & expenses (bank	ruptcy) Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
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	xii						
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lx:	xxvi			
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1x:	xxix			
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хс	ciii			
xc	civ			
хс	ev			
xc	evi			
xc	evii			
хс	eviii			
xc	eix			
c				
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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & exper	nses (nonbankruptcy) Aggregate Total				
	Itemiz	Itemized Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
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	v						
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	xcix				
	c				
c. All professional fees and expenses (debtor & committees)					

Pa	art 6: Postpetition Taxes		Curi	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, sta	te, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, a	and federal)	-	\$0	\$0
c.	Postpetition employer payroll taxes accrued		-	<u>\$0</u>	\$0
d.	Postpetition employer payroll taxes paid		-	\$0	\$0
e.	Postpetition property taxes paid		-	\$0	\$0
f.	Postpetition other taxes accrued (local, state,	and federal)		<u>\$0</u>	\$0
g.	Postpetition other taxes paid (local, state, and			\$0	\$0
Pa	ort 7: Questionnaire - During this reporting	period:			
a.	Were any payments made on prepetition deb	t? (if yes, see Instructions)	Yes 🔿	No 💿	
b.	Were any payments made outside the ordinal without court approval? (if yes, see Instruction		Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of	insiders?	Yes 🔿	No 💿	
d.	Are you current on postpetition tax return file	ings?	Yes •	No 🔘	
e.	Are you current on postpetition estimated tax	x payments?	Yes •	No 🔘	
f.	Were all trust fund taxes remitted on a currer	nt basis?	Yes •	No 🔘	
g.	Was there any postpetition borrowing, other (if yes, see Instructions)	than trade credit?	Yes 🔿	No 💿	
h.	Were all payments made to or on behalf of p the court?	rofessionals approved by	Yes 🔿	No N/A	
i.	Do you have: Worker's compensation	on insurance?	Yes •	No 🔘	
	If yes, are your p	remiums current?	Yes 🔿	No N/A	(if no, see Instructions)
	Casualty/property inst	urance?	Yes 🔿	No 💿	
	If yes, are your p	remiums current?	Yes (No O N/A 💿	(if no, see Instructions)
	General liability insur	rance?	Yes 🔿	No 💿	
	If yes, are your p	remiums current?	Yes 🔿	No () N/A (•) ((if no, see Instructions)
j.	Has a plan of reorganization been filed with	the court?	Yes •	No 🔘	
k.	Has a disclosure statement been filed with th	e court?	Yes 🔿	No 💿	
1.	Are you current with quarterly U.S. Trustee set forth under 28 U.S.C. § 1930?	fees as	Yes •	No C	

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Debtor's Name BlockFi Wallet LLC Case No. 22-19366

Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
/s/	Mark A. Renzi Mark	A. Renzi			

Printed Name of Responsible Party

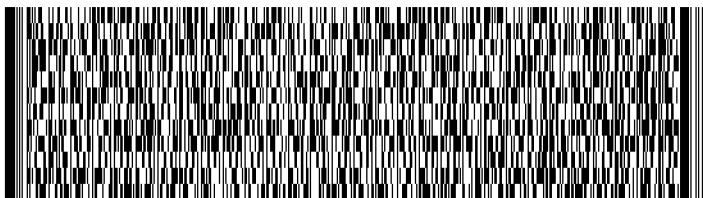
04/21/2023

Date

Signature of Responsible Party

Title

Chief Restructuring Officer



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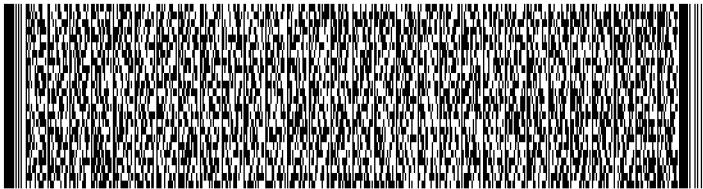
Debtor's Name BlockFi Wallet LLC Case No. 22-19366

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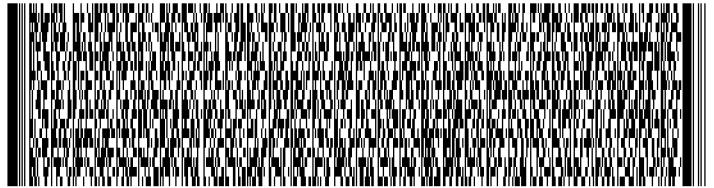
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